CRYSTAL: RUNNING A CRYSTAL REPORT





OFFICE OF THE REGISTRAR USER INSTRUCTIONS

TABLE OF CONTENTS

INSTRUCTIONS	2
CONTACT	4

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INSTRUCTIONS

1. Log into Crystal using your Augusta University credentials and LDAP Authentication. <u>https://crystal.augusta.edu/BOE/BI</u>

	Iformation, and click "Log On". Your account information, contact your system	1
Syste	AU-SAPBI-PRD:6400	
User Nar	ne:	
Passwo	ord:	
Authenticati	on: LDAP 🔻	
	Log On	

- 2. By default, you will be taken to the "Home" page.
- 3. Find the appropriate report using one of the two methods below:

Follow the step below if you know the report number you would like to run:					
1. Use the top right menu to search the full report title. EX: WSCXXXX					
Applications ▼ Preferences Help menu ▼ Log off wscXXXX					
Follow the steps below if you do not know the report number you would like to					
run:					
1. Use the top left menu to open "Documents"					
2. Choose "Folders" from the bottom left menu.					
Folders Search					

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3. Use the dropdown menu from "Public Folders" to open "Banner Reports" then "Consolidation (BNEWU) Prod" to show all folders and corresponding reports you are eligible to run.

_	
Home	Documents
View	New Organize Send More Actions
My Doc	uments
Folders	
÷	Public Folders
÷	Banner Reports
(🗄 🗀 Consolidation (BNEWU) Prod

- 4. Search through your provisioned access to find the report you wish to run by clicking the + or buttons on each folder.
- 4. Click the required report title to highlight the report listing blue.
- 5. Right click the highlighted report listing to open the report options.
- 6. Click "Schedule" from the option list.

	View View Latest Instance Properties		1
	Schedule		
	Mobile Properties History		
	Categories		1
	Document Link		;1
	Organize	>	;1
	Send	>	;
	Details		đ
_	Details		

7. Choose "Prompts" from the options in the left menu.

Schedule			
	Instance Title		
	Recurrence		
	Prompts		
	Filters		
	Formats		
	Destinations		
	Print Settings		
	Events		
	Scheduling Server Group		
	Languages		

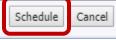
8. Choose "Edit Values" to update the parameters, as needed.



9. Once updated to the required parameters, click OK. The current window will close, and you will return to the "Prompts" menu.



10. Click "Schedule" to run the report. This will open a new window with the report history listing.



11. When the report is complete, the status will update to "Success".

Instance Time 🔻	Title	Status	Created By
Month Day, Year HH:MM	Report Title	Success	Your Username

12. Click the "Instance Time" of the report to open the output.

Instance Time 🔻	Title	Status	Created By	
Month Day, Year HH:MM	Report Title	Success	Your Username	

CONTACT

If you have any additional questions, please contact our office at <u>banneraccess@augusta.edu</u>.