

PeopleSoft Financials Lift and Shift Project - Go-live May 30, 2019

Key Dates

May 24, 2019	-	PeopleSoft Financials will be down
May 30, 2019	-	PeopleSoft Financials Lift and Shift will go-live with: <ul style="list-style-type: none">• No integrations to PeopleSoft Human Capital Management (HCM)• Current Employee IDs (EMPLID) and Position Numbers
June 11, 2019	-	HCM 1 st June biweekly payroll data will load into PS Financials
June 23, 2019	-	HCM 2 nd June biweekly and June monthly payroll data will load into PS Financials
June 24, 2019	-	PS Financials will have downtime during the evening/night hours to convert the Employee IDs (EMPLID) and Position Numbers to the new PeopleSoft Human Capital Management (HCM) numbers
June 26, 2019	-	PeopleSoft Financials and PeopleSoft Human Capital Management (HCM) systems will be fully integrated

PeopleSoft Financials User Impact/Changes

- Physical Location of the PeopleSoft Financials server will move to Information Technology Services (ITS) in Athens, GA. ITS is part of the University System of Georgia (USG).
- The URL or web address will change for logging into PeopleSoft Financials. This web address will be updated on the my.augusta.edu website.
- As part of the OneUSG Human Capital Management (HCM) project, HCM will be changing employee IDs (EMPLIDs) and position numbers. Therefore, these numbers will be changing in Financials as well. When PS Financials goes live on May 30, 2019, then it will still be using our current EMPLIDs and position numbers. However, when Financials is integrated with HCM, then the Financials EMPLIDs and position numbers will change. This will be changed on the night of June 24, 2019.
- The PeopleTools version will be updated from 8.55 to 8.56. PeopleTools provides the underlying technology that PeopleSoft Financials application runs on. There should only be a few noticeable changes to users. (You will note that instead of having 3 lines in the top right menu bar, now they will be 3 dots. This is an example of a PeopleTools change).
- Scheduled reports, processes and queries will no longer be scheduled. During the PS Financials Lift and Shift project, these processes will be stopped in the Process Monitor and cleared. Users will need to reschedule these processes after go-live.
- When PS Financials goes down for the upgrade on May 24, 2019, then PS Financials will not be connected to HCM when it goes live on May 30, 2019. PS Financials and HCM will not be fully integrated until June 26, 2019. This will impact some data that is

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available in Financials via links to HCM. You would expect to see reports, such as the Personnel Report and queries that use these tables, may not contain all personal services data during this time. Please note that there will be incremental loads of payroll data once it is processed in HCM. The dates for these loads are as follows:

- June 11, 2019 – Load of the June 1st Biweekly Payroll data
- June 23, 2019 – Load of the June 2nd Biweekly Payroll and June Monthly data
 - * Please refer to the journal postings listed on the Payrun dashboard on the Payroll website.

PeopleSoft Financials What is Not Changing

- Users' NETID and passwords and logins
- Health eShop Shoppers logins and passwords
- Menus, Navigations, Dashboards and Work Centers
- Run Controls
- Favorites
- Reports
- Queries (Public and Private)
- Support of PeopleSoft Financials:

Issues	Contacts
Problems logging into PS Financials	Call the AU IT Help Desk at 721-4000
Gain Access to PS Financials, Security and Workflow Questions, Department Setups	PS_FINANCIALS@augusta.edu
Register for Classes	https://train.augusta.edu/
Accounts Payable Questions	accountspayable@augusta.edu
Budget and Budget Prep Questions	budget@augusta.edu
Financial Accounting/Journals	financialcal@augusta.edu
Requisition/Purchase Order Questions	Morgan Pierce – mopierce@augusta.edu Terri Gregory – tgregory@augusta.edu Greg Woodlief – gwoodlief@augusta.edu
Travel Questions	travel@augusta.edu